# We are your 'One-Stop Shop' for Global Data Collection



++ KEY FACTS:
+ Founded 2001
+ Offices & experts around the globe
+ Expert teams (+/- 117)
+ Interviewer force (+/- 8.800)
+ Own call centers and test studios
+ Own CATI/CAPI programming unit

#### **KEY FACTS**

#### ++ METHODOLOGIES:

+ Business Consulting/IntelligenceServices

- + CATI Services
- + CAPI Services
- + CAWI Services

+ Secondary Research Services
+ Product Taste Tests Services
+ Scripting Services

#### METHODOLOGIES

++ HERE IS SOME BASIC INFORMATION ABOUT US:
+ We research Europe, America, Africa, and Asia with our own supervision, interviewer, and consultant teams.
+ While our extensive local resources provide knowledge and insights, our global installation ensures the highest quality standards in project management, programming, project execution, data delivery, and customer focus.

#### **BASIC INFORMATION**

**++ HERE ARE SOME NUMBERS ABOUT US:** + We are in a position to access 775 CATI stations and 2.005 CAPI tablets located worldwide + IRS conducted N=192.672 telephone interviews (CATI) and N=87.720 faceto-face interviews (CAPI) around the world in 2024 + Our statistics indicate that in 2024, we did averagely conduct 248 telephone interviews per CATI station and 43 face-to-face interviews per CAPI tablet At IRS capacity is not a concern. Everything is a matter of planning!

#### **NUMBERS - STATISTICS**

++ OUR BUSINESS APPROACH IS SUMMARIZED BELOW:
+ All projects are priced on an individual basis (unfortunately or luckily, we have no price cards).
+ We are pricing at a fixed rate (in USD or any other currency) with guaranteed completion rates and deadlines.
+ All projects can be carried out in both ways, i.e., the client programs the screener and questionnaires, or we program the screener and questionnaires (costs are always identical).

+ Our pricing includes always project management, setup, sample, recruitment, programming of the screener and main questionnaire (if applicable), fieldwork, distribution of the incentives, and data delivery (if applicable) in Excel, CSV, ASCII or SPSS (a sample data file with instructions will be delivered once the programming of the initial script is completed).

+ All programming tasks are finalized during the setup time (if applicable).
+ We will use either 'The Survey System' or 'Sawtooth Software' for programming (if applicable) - all scripts (programmings) can be tested online before 'going live' into the field (if applicable).
+ Our platforms 'The Survey System' and 'Sawtooth Software' automate the data collecting processes (CATI, CAPI and CAWI).

+ Once a project has been awarded, our accounting team will supply an official purchase order, an invoice (including bank details and payment instructions), and additional documentation (if needed).
+ Before the project setup starts, it is required to pay 50% of the project fee and 100% of the incentives.

+ The remaining 50% of the project fee is due net 20 days after the entire delivery of the project.
+ Our company policy prohibits starting any project setup without payment due to past bad experiences.
+ We are unfortunately not working with checks to accept payments.

+ We accept payments (bank wires) via SWIFT (all currencies), SEPA (Euro-€), and CHAPS (GBP-£).

+ We are using checks, PayPal and other payment methodologies to send out incentives to the respondents (depending on regional-based habits and acceptances). All incentives are directly 'passed on' to the respondents after they pass our quality control processes (1-3 business days).
+ We are not organizing 'point collections' or 'sweepstakes' for incentivization due to quality reasons, i.e., to deliver the highest data quality.

+ Direct in-house resources (such as accounting, contracting, consultants, project management, programming, DP, supervision, sampling, and interviewing) result in very reasonable costs.
+ The CVs of our moderators (if needed for qualitative projects) are supplied after the project has been awarded (moderators need to be selected during project setup).

++ INTERVIEWERS AND RECRUITERS TRAININGS (QC): + To ensure that the data collected, and the recruitments screened are of the highest quality, our interviewers/recruiters are trained according to industry standards. Our project supervisors conduct in-depth project briefings with the interviewing/recruitment staff prior to the start of the project (all projects are carried out in native languages and with regional interviewers that are physically located in the country we bid on).

#### INTERVIEWERS AND RECRUITERS TRAININGS

+ Interviewers/recruiters are briefed on the survey's objectives, handling of complex survey questions, gaining respondent cooperation, screening for eligibility, reading interviewer and recruiter instructions, reviewing skip patterns, probing for specific questions on the survey instrument, and protecting respondent confidentiality.

#### **NTERVIEWERS AND RECRUITERS TRAININGS**

++ HERE ARE A FEW REASONS WHY OUR INTERVIEWER/MODERATOR TEAMS ARE UNIQUELY QUALIFIED:

- + On average, 3,5 years of experience
- + 75% have a 4-year college degree
- + Ongoing training conducted by our coaches and mentors
- + Passed all background checks

+ Demonstrated written/spoken proficiency in reading, writing, and interpersonal skills

#### **INTERVIEWER/MODERATOR TEAMS**



#### **SPECIAL SKILLS**

++ ALL OUR QUALITATIVE INTERVIEWER/MODERATOR TEAMS HAVE A
DEGREE IN:
+ Anthropology and/or
+ Geography and/or
+ Psychology and/or
+ Social sciences and/or
+ Sociology

#### **EDUCATION**

++ HEALTHCARE/ **PHARMACEUTICAL** + Aesthetic tracker + Bariatric surgery + Bladder cancer + Breast cancer + Broncho problems + Health Care Professionals + Hemophiliac patients + In Vitro fertilization + KOL identification

+ Laboratories + Migraine Minimally invasive surgery Oncologists **Ophthalmologists tracker** + Parenteral nutrition + Payers & Medical directors + Physicians that refer patients to treatments overseas + Public and private hospitals + Qual and quant with patients

and physicians
+ Radiologists
+ Retina surgery
+ Rheumatoid arthritis
+ Surgical adhesives
+ Ventricular assist devices
+ Wound treatment

#### **KEY CASE STUDIES**

++ CONSUMER GOODS/FOOD + Everyday home loans and & BEVERAGES/TECHNOLOGY credit cards

+ Cameras

+ Car repairs
+ Choice of restaurants
+ Clothing
+ Coffee, tea and sugar
+ Computers

+ Convenience products + Entertainment equipment + Everyday jewelry
+ Fast food and takeaway meals
+ Flowers
+ Fruit and vegetables
+ Hairdresser and beautician
+ Hotels and airlines
+ House repairs, paint, tools
+ Household furniture + Internet provider
+ Mobile phones
+ Perfumes and cosmetics
+ Pet food

- + Running shoes+ Shopping products
- + Specialty products
- + Sports equipment
- + Unsought products
- + Washing machines and dishwashers

**KEY CASE STUDIES** 

**++ KEY INDUSTRIES** + Advertising & Marketing effectiveness + Advertising Research -General + Advertising Tracking + Audience Research + Brand Research + Business Intelligence services + Copy Testing and solutions + Business-to-business

+ Car Clinics Children/Youth's Research **Concept/Positioning** Development Concept development & Strategy + Concept Testing + Consumer Research + Corporate Image Research + Customer Satisfaction

**Studies** + Demographic Research + Employee Research + Ethnographic Research + Media Research - General + Modeling & Predictive Research

- + New Product Development
- + New Product Research

#### **KEY INDUSTRIES**

#### ++ IRS ADHERES TO THE FOLLOWING GUIDELINES: + AAPOR, ESOMAR, ESRA, EPHMRA, Insights Association, and WAPOR.

**ESOMAR** 

AAPOR

EUROPEAN SURVEY RESEARCH ASSOCIATION







**GUIDELINES** 

++ ISO 20252
+ ISO 20252 Certification for Market, Opinion and Social Research – Vocabulary and service requirements is an approved international standard of the ISO.
++ ISO 9001
+ ISO 9001 Certification gives us the quality systems that provide the foundation to better customer satisfaction, staff motivation, and continual improvement.

#### CERTIFICATIONS

Region	Sample Size	Region	Sample Size	
China	3.268.155	Philippines	161.318	
HongKong	14.462	Singapore	81.976	
India	3.900.730	SouthKorea	379.451	
Indonesia	1.128.290	Taiwan	266.709	
Japan	1.783.427	Thailand	1.257.217	
Malaysia	263.370	Vietnam	638.730	
COVERAGE CATI/CAWI/CAPI – ASIA – OWN & PARTNER SAMPLE				

Region	Sample Size	Region	Sample Size	
Austria	14.770	Ireland	14.710	
Belgium	15.750	Italy	26.960	
Bulgaria	17.970	Netherlands	15.940	
Denmark	14.280	Spain	35.680	
Finland	14.650	Sweden	5.720	
France	27.600	Switzerland	14.550	
Germany	37.740	United Kingdom	27.480	
COVERAGE CATI/CAWI/CAPI – EUROPE – OWN & PARTNER SAMPLE				

Region	Sample Size	Region	Sample Size	
Algeria	2.400	Niger	1.890	
Angola	1.720	Sudan	2.910	
Chad	2.610	Tanzania	2.580	
Congo-	1.240	Egypt	6.370	
Ethiopia	1.090	Morocco	5.550	
Libya	3.760	South Africa	17.860	
COVERAGE CATI/CAWI/CAPI – AFRICA – OWN & PARTNER SAMPLE				

Region	Sample Size	Region	Sample Size
Argentina	6.500	Guatemala	1.210
Belize	1.230	Honduras	800
Brazil	17.330	Mexico	12.340
Canada-	26.980	Nicaragua	1.980
Costa Rica	1.760	Panama	900
Cuba	550	United States	51.970
COVERAGE CATI/	CAWI/CAPI – AMERIC	A – OWN & PART	NER SAMPLE
Enning E Hole			

# ++ SOFTWARE WE USE + The Survey System (CATI, CAWI & CAPI) + Sawtooth (conjoint analysis – CATI, CAWI & CAPI) + Quantum (data, charts & reports) + SPSS (data, charts & reports)

#### **SOFTWARE WE USE**

++ CONVENIENCE
+ With offices spanning the world, we can cover your inquiries.
We are your 'One-Stop Shop' for Global Market Research Services.
++ FLEXIBILITY
+ We are here to support you in each step of your research project process--

+ We are here to support you in each step of your research project process-from preparing the project, programming, collecting the data, and processing your data.

WHY U



Kevin Watson - Chair of the Board (CBO)

**Rene Tekaat - Chief Information Officer (CIO)** 

Madden Hale - Accounting & Contracting (CFO)







kevin.watson@international-research-services.com rene.tekaat@international-research-services.com madden.hale@international-research-services.com

#### **OUR CORE TEAM**

Laura Manzini - Research Director Europe



laura.manzini@international-research-services.com

Paloma Garcia King - Research Director USA & South America



paloma.garcia.king@international-researchservices.com



Charlize Kyung Lee - Research Director Asia



charlize.kyung.lee@international-researchservices.com

#### **OUR CORE TEAM**

Federick Katz - Hosting & Programming (IT Manager)



frederick.katz@international-research-services.com

Steve Kirschbaum - Global Data Processing Tabulations & Reports



steve.kirschbaum@international-researchservices.com Gabriel Abhoilte - Research Director Germany



gabriel.abholte@international-researchservices.com

#### **OUR CORE TEAM**



#### **International Research Services MARKET RESEARCH & CONSULTING SERVICES** Walgreens Roche GM JPMorgan Alliance Boots **M**<u>K</u> ESSON Empowering Healthcare **izei** Ima (Kroger) MITSUBISHI MOTORS Unilever Mercedes-Benz movistar veri7on SIEMENS REPJOL ΤΟΥΟΤΑ UnitedHealth Group® **SELECTION OF CURRENT & PAST CLIENTS**

A LONG

IRS - International Headquarters United Kingdom Eagle House, 163 City Road London, EC1V 1NR m. kevin.watson@international-research-services.com w. https://www.international-research-services.com

#### HEADQUARTERS UK

IRS - International Headquarters USA 555 West 5th Street, 35th Floor Los Angeles, CA 90013 m. paloma.garcia.king@international-research-services.com w.https://www.international-research-services.com

#### **HEADQUARTERS USA**

IRS - International Headquarters Spain Poeta Maria Villangomez, 12-14 07840 Santa Eulalia del Rio m. laura.manzini@international-research-services.com w. https://www.international-research-services.com

#### **HEADQUARTERS SPAIN**

# IRS - International Headquarters Germany Hafenweg 19 48155 Münster

m.gabriel.abholte@international-research-services.com w.https://www.international-research-services.com

#### **HEADQUARTERS GERMANY**